PRENEED SELLER RENEWAL/ANNUAL REPORT
Reporting Period: September 1, 2019 - August 31, 2020

Preneed Seller: _____ **License Number:** _____

SECTION M: Joint Account Funded Preneed Contract(s) Historical Information: (this page to be used in conjunction with page 6 of the annual report)

Report all joint accounts written prior to this reporting period that were active (not fulfilled as of August 31, 2019). Required by Chapter 436.460.3(1)-(7)

Name of Financial Institution: _____

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	COLUMN 7	COLUMN 8	COLUMN 9	COLUMN 10	COLUMN 11	COLUMN 12
Preneed contract sequential number (if applicable)	Date of Preneed Contract	Name on preneed contract	Name of purchaser on preneed contract	Joint account number	Joint account balance as reported in the previous years report	Principal contributions placed into each joint account since the previous years report (as of the last bank statement)	Total earnings since the previous years report (interest income, as of the last bank statement)	Total distributions to the seller from each joint account since the previous years report (between 9-1-19 and 8-31-20)	Total expenses deducted from the joint account, excluding distributions to the seller, since the previous years report (between 9-1-19 and 8-31-20)	Fulfilled, cancelled or transferred (if applicable) (between 9-1-19 and 8-31-20)	If this contract is funded by joint account and any other funding source(s), indicate the other source (trust or insurance)

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Please replicate this page as often as needed to list each contract sold. PLEASE NOTE THAT SECTIONS M and N MUST ACCOMPANY THIS PAGE(S).